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## BANKRUPTCY ADMINISTRATOR WESTERN DISTRICT OF NORTH CAROLINA



401 West Trade Street Suite 2400 Charlotte, NC 28202 704-350-7587 (main) Shelley K. Abel Bankruptcy Administrator 704-350-7590 shelley\_abel@ncwba.uscourts.gov

August 4, 2023

U.S. Bankruptcy Court Western District of North Carolina 401 West Trade Street, Suite 2500 Charlotte, NC 28202

Re: Creditors' Committee

Case Name: Aetius Companies, LLC, et al.

Case No.: 23-30470

Dear Sir or Madam:

Enclosed please find the responses received by this office to the Notice to Creditors Holding Twenty Largest Unsecured Claims. Because only two of the creditors listed on the list of the twenty largest have accepted appointment, no committee will be appointed at this time. I will notify you in the event other creditors express interest and a committee can be formed.

Thank you for your time and attention to this matter.

Sincerely,

Shelley Kallel Shelley K. Abel

Bankruptcy Administrator

ses

Encl.

cc: Main Street Development II, LLC (via email)

Old Forum, LLC (via email)

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> UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

Document

In re: AETIUS COMPANIES, LLC, Debtor.	) Case No.: ) Chapter 11 )	23-30470
	CEPT/DECLINE A RS' COMMITTEE	PPOINTMENT TO
The undersigned, a representative of the		
Agrees to accept appointment to referenced case, if so appointed		secured Creditors in the above-
Declines to accept appointment referenced case.	to the Committee of U	Insecured Creditors in the above-
Name of Creditor: Main Street 8	Developmen	+ II, LLC
Name of Representative: Ramsey		
Address of Representative: 189 S.		
		9306
	7	
Amount of Claim: \$ 98,670.00		
Type of Claim: Judgement		
(Please note if you contend that your claim i maintain a priority status.)		
Relationship to Debtor: Judgement	Creditor	00 pm;
(Please state whether the creditor is related to the	ne debtor as an insider	or other pertinent relationship.)
Representative's Telephone No.: (352) 26	02-3374 Em	ail: Tratoe @quail.com
Dated: 7/27/2023		
	Signature	
Return to: Office of the Bankruptcy Admini	strator, 401 W. Trad	e Street, Suite 2400, Charlotte, NC

28202-1633, Fax (704) 350-7577, Email: sarah\_e\_scholz@ncwba.uscourts.gov.

2127 Ayrsley Town Blvd. Suite 302 Charlotte, NC 28273

July 25, 2023

Shelley K. Abel United States Bankruptcy Administrator 401 W. Trade Street, Suite 2400 Charlotte, NC 28202-1633

RE: Aetius Companies, LLC Chapter 11 Bankruptcy filing: Case No. 23-30470

Dear Ms. Abel,

Enclosed is my Notice of Intent to Accept Appointment to Creditors' Committee in connection with the above-captioned matter. I am legal counsel for New Forum, Inc., parent company of, and property manager for, Old Forum, LLC, an unsecured creditor of SW Charlotte, LLC.

SW Charlotte, LLC, a subsidiary of Aetius Companies, LLC and a Debtor in this bankruptcy proceeding, defaulted on its lease with Old Forum, LLC. As noted on the attached form, SW Charlotte owes Old Forum more than \$914,000.00 in accrued but unpaid rent and rent for the remainder of its lease.

Thank you in advance for your consideration of my request to be appointed to the Creditors' Committee. If you require any additional information, please do not hesitate to contact me at 704-731-5542 or at mgood@newforum.net.

Sincerely, an Im

Mark A. Good VP – Legal

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## UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

(n re:
) Case No.: 23-30470 AETIUS COMPANIES, LLC,
) Chapter 11
Debtor.
NOTICE OF INTENT TO ACCEPT/DECLINE ADDOLDERMENT TO
NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE
The undersigned, a representative of the company or individual listed below,
Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.
Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.
Name of Creditor: OLD FORUM LLC
Name of Representative: MARK GODD
Address of Representative: NEW FORUM INC.
2127 ARSLEY TOWN BOULEVARD, STE. 302
CHARLOTTE, NC 28273
Amount of Claim: \$ 914,000.00
Type of Claim: UNSECURED (COMMERCIAL LEASE DEFAULT)
(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)
Relationship to Debtor: LANDLORD
(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)
Representative's Telephone No.: (704) 731-5542 Email: Mgood@newforum-net
Dated: 7 25 23
Signature
Signature
Detrom to Office of the Devicement of Administrator A01 W Treedo Church Crite 2400 Charlette NC

Return to: Office of the Bankruptcy Administrator, 401 W. Trade Street, Suite 2400, Charlotte, NC 28202-1633, Fax (704) 350-7577, Email: sarah e scholz@ncwba.uscourts.gov.